Unleashing Value

Mergers and Acquisitions

Is your company . . .

Considering an acquisition



Valuing a company



Determining synergies



Integrating an acquisition



... maximizing investment value?

O&A Approach

Your Outcomes

Predict Value dil op

Valuation based on due diligence of key market and operational value drivers

Ensure Value

Comprehensive synergy analysis

Realize Value

Powerful negotiating strategies Implementation program designed around key value drivers

Measure Value

Metrics which drive bottom line financial results

Accelerate Value

Cross-organizational cultural integration

Key Questions

Who is your trusted advisor and is their incentive tied to an acquisition decision?

How does your valuation reflect market risks?

Where does the true value lie in the acquisition synergies?

When will benefits hit your bottom line?

"O&A's keen insight and fact-based approach has generated millions of dollars for Georgia-Pacific."

Danny Huff CFO, Georgia-Pacific

